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METHODS AND APPARATUS FOR SECURING
ELECTRICAL CONNECTORS

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1 **METHODS AND APPARATUS FOR SECURING**
2 **ELECTRICAL CONNECTORS**

3
4 FIELD OF THE INVENTION

5 This invention pertains to methods and apparatus for securely engaging a
6 module, such as a computer component, into a connector which is supported on a
7 chassis or a main board.

8
9 BACKGROUND OF THE INVENTION

10 The present invention is particularly useful in systems such as disk arrays and
11 the like, but can be applied to any situation where it is desired to securely mount a
12 component or module into a connector which is supported on or by a chassis or frame or
13 the like. A disk array is a battery of computer memory disk drives which are mounted
14 together within a cabinet. Disk arrays fit within a category of computer equipment known
15 as "storage systems" because the system is used to store large amount of data. A
16 typical use of a disk array is an Internet server which stores web site information,
17 including content which can be accessed from the web site. It is not uncommon for a
18 disk array to have the capacity to store several terabytes of data (a terabyte being 1000
19 gigabytes).

20 A disk array typically consists of a cabinet which houses a plurality of disk drives.
21 The disk drives are mounted by connectors to a board or "plane", which is supported by
22 a chassis, all within the cabinet of the disk array. Depending on the location of the plane
23 within the cabinet, the plane can be known as a "midplane" (mounted towards the middle
24 of the cabinet so that disk drives can be mounted to either side of the plane), or a "back
25 plane" (mounted towards the back of the cabinet so that the disk drives are only
26 mounted to one side of the plane). The chassis can further include framework for
27 supporting the disk drives, and to facilitate orienting the disk drive to the connectors. In
28 this manner a disk drive can be inserted or removed from the array.

29 The plane further supports electrical conductors for routing power and data to
30 and from the disk drives via the connectors. The electrical conductors are routed to a
31 main connection, allowing a remote computer to store and retrieve data from the disk
32 array. The connectors on the plane can be female connectors which are configured to
33 receive male connector pins on the disk drive. Each disk drive typically has a plurality of
34 such "pins" which mate with the corresponding female connectors on the plane to allow
35 the individual disk drives to send and receive data via the electrical conductors. In other

1 systems, the module can have female connectors, and the panel or board to which the
2 module is being mounted can have corresponding male pins for completing the
3 connection. Although we use the term "pin" to describe the male component of the
4 connector assembly, it is understood that the "pin" can in fact be a blade, a cylinder, a
5 rectangle, or any other protruding geometry which allows it to be inserted into a female
6 receiving connector component.

7 Turning briefly to Fig. 1A, a side view of a prior art connector 1 is shown in cross
8 section. The connector 1 is mounted on the plane 2. The connector housing 1a defines
9 a cavity 3, in which is located female connectors 4 and 5, which together form a single
10 female connector component. Female connectors 4 and 5 are spring biased towards the
11 center of the cavity 3 such that when a male connector pin 6, which is connected to
12 module 7, is moved in direction "A", the female connectors are pushed apart, but remain
13 biased against the pin 6. Such biasing assures good electrical contact between the
14 connector components.

15 To maintain the module securely seated in its receptacle within the frame of the
16 disk array, a latch can be provided which secures the module to the chassis or frame.
17 With reference to Fig. 2, a prior art disk array 10 is shown. The disk array comprises a
18 cabinet 11 in which a chassis or frame 12 is disposed. The chassis 12 comprises side
19 rails 23, a top rail 22, and intermediate vertical rails 15 and 17, which when assembled
20 form openings 13 in which a disk drive, such as disk drive 14, can be inserted. The disk
21 drives mate to connectors 1 which are mounted to a plane 25, visible through the
22 openings formed by the chassis members. Disk drive 14 is secured within the opening
23 13, and is securely seated to connector 1, via the latch 20. Turning now to Fig. 3, a left
24 side sectional view of the upper left opening 13 of the prior art disk array 10 of Fig. 2 is
25 shown. As can be seen, intermediate chassis rail 15 has an anchor point 21 which is
26 configured to be engaged by the latch 20 of Fig. 2.

27 Turning now to Fig. 4, a perspective view of the disk drive 14 of Fig. 2 is shown in
28 more detail. Fig. 4 depicts the prior art latch 20 and its method of engagement with
29 intermediate chassis rail 15. To secure the disk drive 14 to the midplane (25 of Fig. 3),
30 the far end 29 of the latch 20 is moved in the direction of arrow "B" until handle catch
31 portion 31 engages the disk catch portion 32 to maintain the latch 20 in the secured
32 position. The latch assembly is shown in top view in Fig. 5. The latch 20 of Fig. 5
33 includes a leveraging edge 30 which engages flange 33, which acts as an anchor point
34 for the latch. As can be seen, when latch 20 engages anchor point 33 and is moved in
35 direction "B", the latch 20 pivots about pivot point 28 and the disk drive 14 is pulled in

1 direction "A" into the opening 13. Latch 20 is moved in direction "B" until the latch is
2 secured by the catch 32. Catch 32 can comprise a spring-release catch having
3 moveable part 34 which moves in direction "C" to allow catch pin 31 on latch 20 to move
4 past the catch pin. The latch is secured in the "locked" position when the catch pin
5 moves back to its biased position. By pulling the latch in the direction opposite to "B" the
6 catch pin is pushed aside, allowing the disk drive to be freed from the anchor point 33.

7 In designing a connector system for an electronic module, two primary
8 considerations are taken into account. The first is to ensure that the connector pin (6 of
9 Fig. 1A) is sufficiently engaged by the connector contacts 4 and 5. This is necessary for
10 the obvious reason that if no contact is made, data and power cannot be transferred to
11 and from the disk drive. The second consideration is to ensure that excessive force is
12 not applied to the connector system when the connection is made and the module is
13 seated. This is necessary since a force exerted on the midplane can lead to premature
14 failure of the midplane, failure of solder connections, and damage to the connector
15 components. Further, forces exerted on components within the module by the module
16 connectors can lead to failure of these components as well. As shown in Fig. 1A, the
17 first objective of ensuring a connection between the contacts is achieved by designing
18 the connector pins 6 and the contacts 4 and 5 such that there is a reserve wipe distance,
19 drw , i.e., a distance over which the pin 6 travels after it has made initial contact with the
20 connector contacts 4 and 5. The second objective of avoiding an excessive force on the
21 midplane is achieved by designing the connector assembly such that there is a design
22 gap, ddg , between the connector housing 1a and the disk drive connector housing 7.

23 However, in production units the actual wipe distance and the actual gap distance
24 can vary from the design wipe distance and the design gap distance. This variance is
25 due to tolerances in the various components in the chassis, the plane and the module.
26 These tolerances can be due to sheet metal tolerances, printed circuit board (e.g.,
27 midplane) tolerances, press-in standoff tolerances, and connector tolerances, to name
28 just a few. The cumulative effect of these tolerances is expressed by the equation

$$29 \quad \text{tolsys} = (\text{tol1}^2 + \text{tol2}^2 + \text{tol3}^2 + \dots + \text{toln}^2)^{1/2},$$

30 where tolsys is the cumulative tolerance of the system, and $\text{tol1} \rightarrow n$ represent the
31 various tolerances of the components. If the system tolerance indicates that the actual
32 gap distance might be reduced to zero, then the situation shown in Fig. 1B can occur,
33 wherein the module connector housing 7 butts up against the connector housing 1a. In
34 this instance an undesirable force can be applied to the midplane 2 by a force in the
35 direction "A" exerted by the latch (20 of Figs. 2 and 4). Likewise, if the system tolerance

1 indicates that the actual wipe distance might be reduced to zero or less, then the pin 6 of
2 Fig. 1A can fail to mate with the connectors 4 and 5, which is obviously undesirable.

3 One solution to overcome the problem of cumulative tolerances is to reduce the
4 various tolerances which contribute to the overall system tolerance. However, this is not
5 always practical due to machining and fabrication limitations, and can be difficult to
6 implement since components of the system can be manufactured by a variety of different
7 manufacturers. Another solution is to increase the length of the connector pin 6. This
8 will insure that a wipe distance is always achieved while allowing room for a design gap
9 to be maintained. However, this is not practical for two reasons. First, an overly long
10 connector pin can contact the midplane, exerting an undesirable force on the midplane
11 and possibly allowing the connector pin to bend and damage the contacts 4 and 5.
12 Second, the dimensions of many connector components are established by industry
13 standards. These standards are typically a compromise to achieve the best solution to a
14 variety of design considerations. Changing these standards can be a long and arduous
15 process, and can exacerbate the other problems that are addressed by the standard.
16 Further, changing an industry standard will result in incompatible units being present in
17 the field (old standard equipment and new standard equipment), and the cost to change
18 production lines to meet the new standard can be considerable.

19 What is needed then is a method and apparatus for allowing an electronic
20 module to be securely seated in a connector, such that electrical contact between the
21 connector components is achieved and maintained, while avoiding excessive forces on
22 the connector components and their associated circuit boards.

23 24 SUMMARY OF THE INVENTION

25 The invention includes methods and apparatus for securing a first electrical
26 connector mounted to an electronic module to a second electrical connector supported
27 by a support structure. The support structure can comprise an electrical board
28 supported by a chassis. The invention facilitates mating of the first and second electrical
29 connectors in an electrically conductive manner, while at the same time helping to
30 reduce undue stress on the connector components.

31 One embodiment of the apparatus includes a latch with a first end configured to
32 engage the support structure, and a lever portion configured to exert a force on the
33 electronic module when the lever portion is in a first "locked" position. This force allows
34 the electrical connector on the module to be urged towards the electrical connector on
35 the electrical board, and mate therewith. The apparatus also has a compliant member

1 configured to bias the lever portion away from the first "locked" position, and a catch
2 configured to secure the latch in the locked position. In this manner, the compliant
3 member applies a biasing force to the latch, which force is transmitted to the module.
4 The biasing force has the effect of reducing the force applied to the connectors by the
5 latch, thereby reducing the risk of overstressing of the connector components.

6 In one embodiment of the apparatus, the compliant member can comprise a
7 spring disposed between the support structure and the first end of the latch which
8 engages the support structure. In another embodiment the compliant member can be
9 integral with the latch, such that the compliant member comprises a segment of the lever
10 portion of the latch. In this embodiment, the segment of the lever portion of the latch can
11 be fabricated from a resilient material configured to orient the lever portion in a normal
12 position when the lever portion of the latch is unstressed. When the lever portion is
13 moved from the normal position to the first or "locked" position, the resilient segment of
14 the lever portion is stressed to bias the lever portion away from the locked position and
15 towards the normal position. This has the effect of applying the biasing force to the
16 connectors, as described above.

17 In one embodiment of a method in accordance with the present invention a first
18 force is applied to the electronic module to urge the electronic module towards the
19 support structure from a first position to a second position, to thereby cause the first
20 electrical connector on the module to mate in an electrically conductive manner with the
21 second electrical connector on the support structure. Thereafter a second force is
22 applied to the electronic module to maintain the electronic module in the second, mated,
23 position. The second force is selected to be not greater than a predetermined force, and
24 is preferably selected to be a force which will not cause damage to the first connector,
25 the second connector, or the board. The second force can be produced by applying a
26 biasing force to the module using apparatus in accordance with the present invention.
27 The method can further include providing a compliant member configured to exert the
28 second force on the electronic module when the compliant member is reconfigured from
29 a normal position to a biased position. Further, the method can include providing a
30 catch to hold the compliant member in the second position.

31 32 DESCRIPTION OF THE DRAWINGS

33 Fig. 1A is a sectional side elevation view of a prior art module and midplane
34 connector assembly.

1 Fig. 1B is a sectional side elevation view of the prior art connector assembly of
2 Fig. 1A showing a zero-gap situation between the module and the midplane connector.

3 Fig. 2 is a front elevation view of a prior art disk array.

4 Fig. 3 is a left side sectional detail of the upper left corner of the prior art disk
5 array shown in Fig. 3, showing the housing formed to receive a disk drive.

6 Fig. 4 is a close up perspective of a prior art disk drive mounted in the prior art
7 disk array shown in Fig. 2.

8 Fig. 5 is a plan view of the prior art module latch shown in Fig. 4.

9 Fig. 6A is a plan view of a compliant latch for securing a module connector to a
10 board connector in accordance with one embodiment of the present invention.

11 Fig. 6B is a force balance diagram showing how the apparatus depicted in Fig.
12 6A exerts a biasing force.

13 Fig. 7 is a plan view of a compliant latch for securing a module connector to a
14 board connector in accordance with a second embodiment of the present invention,
15 showing the latch in the unlocked position.

16 Fig. 8 is a plan view of the compliant latch shown in Fig. 7, showing the latch in
17 the locked position.

18 Fig. 9 is a plan view of a compliant latch for securing a module connector to a
19 board connector in accordance with a third embodiment of the present invention.

20 Fig. 10 is a plan view of a compliant latch for securing a module connector to a
21 board connector in accordance with a fourth embodiment of the present invention.

22 Fig. 11 is a plan view of a compliant latch for securing a module connector to a
23 board connector in accordance with a fifth embodiment of the present invention.

24 Fig. 12 is a plan view of a compliant latch for securing a module connector to a
25 board connector in accordance with a variation on the second embodiment of the
26 present invention shown in Figs. 7 and 8.

27 Fig13 is a sectional view of the compliant latch shown in Fig. 12.

28 Fig. 14 is a front elevation view of an upper left corner of a disk array containing a
29 compliant latch for securing a module into a board in accordance with a sixth
30 embodiment of the present invention.

31 Fig. 15A is a plan view of an seventh embodiment of the present invention using
32 a compliant member to secure a module connector to a board connector.

33 Fig. 15B is a detail of a corner of the disk drive and the compliant member of Fig.
34 15A.

1 Fig. 15C is a force balance diagram showing how the apparatus depicted in Fig.
2 15A exerts a biasing force.

3 4 DETAILED DESCRIPTION OF THE INVENTION

5 The invention includes methods and apparatus for securing a first electrical
6 connector mounted to an electronic module to a second electrical connector supported
7 by a support structure, such that the first and second electrical connectors mate in an
8 electrically conductive manner without undue stress being applied to the connectors.
9 The support structure can for example be an electrical board supported by a chassis.
10 The methods and apparatus facilitate in keeping the electrical connectors engaged,
11 while also reducing the force on the connectors so that undue force is not applied to the
12 connectors, or to the electrical board via the connectors. The objectives of the invention
13 are achieved by providing a compliant member which acts to buffer the force applied to
14 the electronic module in securing the module connector to the board connector. In
15 essence, the compliant member applies the sustained connector mating force to the
16 electronic module. Excessive forces experienced by the electrical connectors can thus
17 be transferred to the compliant member, causing the compliant member to deform and
18 thus relieve the force on the electrical connectors.

19 Accordingly, an apparatus in accordance with the present invention can include a
20 compliant member configured to be deformed from a first normal position to a second
21 stressed position. The compliant member has a first portion configured to exert a force
22 on the chassis, and a second portion configured to exert a force on the electronic
23 module when the compliant member is in the stressed position. This force causes the
24 electrical connector on the electronic module to be biased away from the electrical
25 connector mounted on the board. To prevent the electrical connectors from parting, a
26 catch is provided to secure the electronic module in the position established when the
27 compliant member is in the stressed position.

28 Likewise, a method in accordance with the present invention comprises applying
29 a first force to the electronic module to urge the electronic module towards the support
30 structure from a first position to a second position, to thereby cause the electrical
31 connectors to mate. Thereafter, a second force is applied to the electronic module to
32 maintain the electronic module in the second position where the connectors are mated.
33 The second force is selected to be not greater than a predetermined force which will not
34 cause damage to the first connector, the second connector, or the support structure, and
35 in particular the electrical board.

1 Although in the following discussion the invention will be described in the setting
2 of securing a disk drive in a disk array, it is understood that the invention is applicable to
3 any situation where it is desirable to secure an electronic module to a support structure.
4 The support structure can comprise a single structure, or a combined structure, such as
5 an electrical board supported on a chassis. Accordingly, the term "electronic module" or
6 "module" should be broadly interpreted, and can include for example, and without
7 limitation, items such as a disk drive, a circuit board, a circuit component, a power
8 supply, and a cable connection (such as a parallel or serial port cable connected to a
9 personal computer). A "circuit board" can include, by way of example only, a printed
10 circuit board ("PCB") containing computer memory chips, a modem, an embedded web
11 server, and a video display card. The common aspect of all of these "modules" is that
12 they have an electrical connector which is configured to mate with another electrical
13 connector. The examples which follow all discuss securing a disk drive in a disk array,
14 but it is understood that the expression "disk drive" can be replaced with the more
15 general term "electronic module".

16 Likewise, when we describe the module being mounted to an electrical connector
17 supported on an electrical board or a plane, the description should not be considered as
18 limiting. While the description below will be directed towards a disk array having a
19 "plane" to which a plurality of disk drives can be mounted, the invention is not limited to
20 this application. Accordingly, when we say that the module is mounted to an "electrical
21 board", "board", or "plane", we mean that the electrical connector of the module is
22 engaged with a second, compatible electrical connector, and which is typically supported
23 by a surface. An "electrical board" can include a plane (midplane, backplane, etc.) in a
24 disk array, as well as a printed circuit board, or connectors mounted to a frame. The
25 common feature is that the connector to which the module connector is intended to mate
26 is mounted on a supporting structure, and the structure conveys electrical conductors to
27 the electrical connector.

28 Although the description below is directed towards electrical connectors which
29 connect in the manner shown in Fig. 1A, the invention should not be considered as
30 limited to such. For example, the connection of the two connectors can comprise a
31 soldered connection, rather than the "push-in" type of connection shown. The concerns
32 described above regarding avoiding excessive force on connectors are equally
33 applicable to soldered connections as they are to push-in connections.

34 Accordingly, notwithstanding the environment in which the invention is set forth
35 below, the invention should be considered broadly, within the scope of the above

1 definitions, as applying to any electronic module which has a first connector part which
2 mates with a second connector part, the second connector part being mounted to an
3 electrical board.

4 5 The Apparatus

6 Turning now to Fig. 6A, a first embodiment of an apparatus in accordance with
7 the present invention is shown. Fig. 6A depicts a plan view of an electronic module,
8 shown here as a disk drive 14, which is mounted in a disk array (similar to 10 of Fig. 2).
9 This disk drive 14 has a first electrical connector 7 which is configured to mate with the
10 disk array electrical connector 1. The disk array electrical connector 1 is mounted to an
11 electrical board (a "plane") 25, which conveys electrical conductors providing power and
12 electrical signals to the disk drive 14. The plane is supported by a chassis, which
13 comprises side rail 23 and intermediate rail 15. The disk drive 14 is mounted in the disk
14 array by urging it in direction "A" using a first force until the connectors 7 and 1 mate.
15 Once the disk drive is mounted to the board and the electrical connectors are engaged,
16 the disk drive is secured in place using the latch 40. Latch 40 is configured to be
17 pivotally mounted to the disk drive 14 at pivot point 28, to thereby allow the latch 40 to
18 move in direction "J" or "J'". On one side of the pivot point 28 is a latch handle or lever
19 portion 44 which is moved in direction "E" to the position shown to urge the disk drive
20 connector 7 into the plane connector 1. On the other side of the pivot point 28 the latch
21 40 has a first end 45 which is configured to engage the chassis at chassis flange 51.
22 However, this engagement is indirect. That is, the first end 45 of the latch does not
23 directly engage the chassis flange 51, but does so indirectly. This indirect engagement
24 is accomplished via a compliant member 46 which is disposed between the first end 45
25 of the latch and the chassis flange 51.

26 As shown, the compliant member 46 comprises a spring positioned to exert equal
27 and opposite forces on the first end 45 of the latch and the chassis flange 51. When the
28 latch 40 is placed in the position shown in Fig. 6A to secure the disk drive 14 to the
29 plane 25, the spring 46 is compressed between the first end 45 of the latch and the
30 flange 51. The spring thus exerts a clockwise moment on the latch 40, biasing the latch
31 handle or lever portion 44 in direction "D". The latch 40, and consequently the disk drive
32 14, is held in place against this biasing force by catch 42, which is securely affixed to the
33 disk drive. By biasing the latch handle in direction "D", forces which can exist between
34 the disk drive connector 7 and the plane connector 1 are thereby reduced. This is
35 apparent from a simple static force diagram, as shown in Fig. 6B, in which the biasing

1 force FB imparted to the latch lever 44 by the compliant member 46 reduces the
2 compressive force FC between the connector parts 7 and 1. As a result, the resultant
3 force exerted on the connectors 1 and 7 is reduced, yet the disk drive 14 is still held in
4 secure position within the disk array, and a sufficient force is still applied between the
5 connectors 7 and 1 to maintain the connectors in electrical contact.

6 Although the compliant member is shown in Fig. 6A as a metal coil spring, it is
7 understood that it can be any kind of spring. More generally, the compliant member can
8 comprise any device which can be deformed from a first "normal" unstressed (or "at-
9 rest") position to a second, stressed position. By way of example only, the compliant
10 member can be a metal spring, a plastic or polymeric spring, or a resilient material such
11 as rubber or the like. Further, the compliant member can comprise a chamber having a
12 closed hollow center filled with a compressible fluid, such as air. The common criteria
13 for the possible choices for the compliant member is that after being deformed from the
14 normal, unstressed position, the compliant member exerts a restorative force to attempt
15 to return to the normal position. It is this restorative force which is used to bias the disk
16 drive 14 away from the electrical board 25, but which is resisted as a result of the catch
17 42 in Fig. 6A.

18 A second embodiment of an apparatus in accordance with the present invention
19 is shown in Figs. 7 and 8. Fig. 7 depicts a top plan view of the apparatus in a partially
20 closed position, and Fig. 8 shows the apparatus shown in Fig. 7, but in the fully "locked"
21 position. For the sake of simplicity, the electrical board and the electrical connectors are
22 not shown in Figs. 7 and 8, but they can be identical to the board 25 and the connectors
23 1 and 7 shown in Fig. 6A. With reference to Fig. 7, the apparatus comprises a latch 80
24 which is configured to be pivotally mounted to a disk drive 14 at a pivot point 81, allowing
25 the latch to rotate in a clockwise and counter-clockwise direction in the view shown. The
26 latch 80 has a first end 83 disposed on a first side of the pivot point 81. The first end 83
27 is configured to engage the flange 51 of chassis member 15. The latch further comprises
28 a lever portion 82 which is disposed on the other side of the pivot point 81 from the latch
29 first end 83. The lever portion of the latch comprises a segment 87 which acts as the
30 compliant member. In the example shown in Fig. 7, the compliant segment of the latch
31 lever has slots or "kerfs" 84 which are cut into the handle or lever portion 82 of the latch.
32 When the segment 87 is fabricated from a resilient material, such as plastic, then the
33 kerfs allow the lever portion to be bent in a downward direction, as indicated in Fig. 8.

34 In operation, the lever portion 82 of latch 80 is pushed in the direction "B". In so
35 doing, the first end 83 of the latch engages the chassis flange 51. Since the latch 80 is

1 mounted to the disk drive 14 at the pivot point 81, the engagement of the first end 83
2 with the flange 51 causes the disk drive to be urged in direction "B", causing the
3 connectors (1 and 7 of Fig. 6A) to mate. As force is applied to the lever portion 82 of the
4 latch 80, the flexible segment 87 bends, allowing the lever portion to move in a direction
5 indicated by arrow "B". A catch 88, which can comprise a piece of spring steel rigidly
6 affixed to the disk drive, moves in direction "D" to allow the tip 87 of the latch 80 to
7 continue moving in direction "B". Once the tip 87 of the latch 80 has passed the bend 89
8 in the catch 88, the catch moves back in direction "E", as shown in Fig. 8, to secure the
9 lever portion 82 of the latch 80 in the position shown. In this position, the compliant
10 segment 87 of the latch 80 is biased in direction "G", thereby exerting a biasing force on
11 the disk drive 14 via the catch 88. This biasing force reduces the risk of overstressing
12 the connector components 1 and 7 (Fig. 6A). However, the disk drive 14 is held in place
13 by virtue of the catch 88, such that the electrical connectors remain electrically mated
14 notwithstanding the biasing force.

15 A variation of the latch 80 of Figs. 7 and 8 is shown in Figs. 12 and 13. Fig. 12
16 depicts a top view of a latch 160 which can be used in the present invention. The latch
17 160 has a first end 162 for engaging a chassis flange, such as 51 of Fig. 7, and a
18 mounting point 81, allowing the latch 160 to be mounted to a disk drive in a manner
19 similar to that shown in Fig. 7. The latch 160 further comprises a lever portion 164,
20 which acts as the compliant member. A cross section of the lever portion 164 is
21 depicted in Fig. 13. As shown, the lever portion is constructed in the shape of a
22 cantilevered beam, having outer flanges 165, and a central web 167. The lever portion
23 164 of the latch 160 is preferably constructed from a resilient material, such as plastic,
24 and more preferably has a known modulus of elasticity. Accordingly, the lever portion
25 164 can be designed such that a known bending angle of the lever portion produces a
26 known moment at the outer end 168 (Fig. 12) of the lever portion when the lever portion
27 is deflected in direction "B" from the normal position shown in Fig. 12. This moment
28 produces the biasing force which is exerted on a catch (such as catch 88 of Fig. 7),
29 which is transmitted to a disk drive to which the latch 160 can be affixed. As described
30 above, the biasing force reduces the risk of the electrical connectors (1 and 7 of Fig. 6A)
31 being overstressed.

32 It is understood that the cross-section of the lever portion 164 of the compliant
33 latch 160 depicted in Fig. 13 is but one form of a cantilevered beam section which can
34 be used in this embodiment. Other known beam cross sections, such as an "I-beam"
35 section, can also be used. If the modulus of elasticity of the material of construction of

1 the lever portion 164 is known, then once a particular cross-sectional geometry is
2 selected, for a given angular displacement of the lever portion the compliant force can
3 be calculated using known formulae.

4 With reference to Fig. 9, a third embodiment of an apparatus in accordance with
5 the present invention is shown. Fig. 9 depicts a top plan view of the apparatus in a fully
6 closed or "locked" position. For the sake of simplicity, the electrical board and the
7 electrical connectors are not shown in Fig. 9, but they can be identical to the board 25
8 and the connectors 1 and 7 shown in Fig. 6A. With reference to Fig. 9, the apparatus
9 comprises a latch 100 which is configured to be pivotally mounted to a disk drive 14 at
10 pivot point 108, allowing the latch to rotate in a clockwise and counterclockwise direction
11 in the view shown. The latch further comprises a compliant member 102, which can be
12 disposed within a hollow chamber (not shown) formed within the latch 100. The
13 compliant member 102 can be held in place in the hollow chamber at a first end 103 of
14 the member by pins 106 and 107, which extend inwardly into the chamber. By way of
15 example only, the compliant member can comprise a flat spring, such as a spring made
16 from a piece of flat spring steel, or a resilient plastic material. The compliant member
17 102 can also be made from a piece of metal spring wire. The compliant member has a
18 second end 104 which is disposed on one side of the pivot point 108, and which acts as
19 the first end of the latch 100 for purposes of engaging the flange 51 of chassis member
20 15. Disposed on the other side of the pivot point from the compliant member second
21 end 104 is the latch lever portion 110. The outer end of the lever portion 110 is provided
22 with a tongue 112 which allows the latch to be secured in the position shown by catch
23 32. Catch 32 can operate in the same manner as the prior art catch 32, shown in Fig. 5
24 and described above.

25 When latch 100 of Fig. 9 is moved to the "locked" position, as shown in the figure,
26 the second end 104 of the complaint member 102 engages the chassis flange 15,
27 causing the disk drive 14 to be urged in direction "A" by virtue of the forces exerted on
28 the disk drive by the latch 100 at the pivot point 108. The disk drive consequently moves
29 in direction "A" until the connectors (1 and 7 of Fig. 6A) are electrically mated. When the
30 disk drive is seated and the latch 100 is in the "locked" position shown, the first end 103
31 of the compliant member 102 is deflected in the direction indicated by arrow "E" from a
32 normal position to a stressed position. The outer end of the latch lever portion 110 is
33 then held in position by catch 32. As a result of this deflection of the compliant member,
34 a biasing force is exerted on the catch pin 34 in the direction "D". Since the catch 32 is
35 securely mounted to the disk drive 14, the biasing force is thereby imparted to the disk

1 drive, thereby reducing the force exerted on the connectors 1 and 7. Thus, the biasing
2 force reduces the risk of overstressing the connector components 1 and 7 (Fig. 6A),
3 while still allowing the disk drive 14 to be held in place by virtue of the catch 32, such
4 that the electrical connectors remain electrically mated.

5 In Fig. 10 a fourth embodiment of an apparatus in accordance with the present
6 invention is shown. Fig. 10 depicts a top plan view of the apparatus in an "unlocked"
7 position. For the sake of simplicity, the electrical board and the electrical connectors are
8 not shown in Fig. 10, but they can be identical to the board 25 and the connectors 1 and
9 7 shown in Fig. 6A. With reference to Fig. 10, the apparatus comprises a latch 120
10 which defines a mounting slot 124. The mounting slot is configured to receive a
11 mounting pin 126 which is affixed to the disk drive 14. The slot is disposed within a
12 receiving chamber 128 in the latch 120. The receiving chamber 128 is configured to
13 receive a compliant member 130, such that the compliant member 130 is held in position
14 between a closed end 129 of the receiving chamber 128 and the mounting pin 126. In
15 this manner, the latch 120 is free to move within the slot in the direction indicated by
16 arrow "H", as well as pivot in a clockwise or counterclockwise direction in the view
17 shown. Although the compliant member 130 is shown as a coiled spring, it is
18 understood that the compliant member can comprise any compressible, resilient
19 component which can fit within the chamber 128 and be compressed between the
20 chamber upper end 129 and the mounting pin 126, to thereby exert a biasing force on
21 the latch 120.

22 The latch 120 further comprises a first end 127 which is disposed on one side of
23 the slot 124. The latch first end 127 is configured to engage the flange 51 of the chassis
24 member 15, such that the disk drive 14 can be urged forward in direction "A" by the latch
25 120. The latch also includes a lever portion 123 which is disposed on the opposite side
26 of the slot 124 as the first end 127. The outer end of the lever portion 123 of the latch
27 120 can comprise a tongue 125 and groove 131 which are configured to receive a
28 securing pin 34 of a catch 32, which is mounted to the disk drive 14. The method of
29 operation of the catch 32 has been described above, and will not be further described
30 with respect to Fig. 10.

31 In operation, when the lever portion of the latch is moved in direction "B", the first
32 end 127 of the latch engages the flange 51 of the chassis member 15. The force applied
33 to the first end 127 of the latch by the flange 51 is imparted to the compliant member 130
34 by the upper end 129 of the chamber 128. This causes the compliant member to
35 compress, exerting a force on the mounting pin 126, which force urges the disk drive 14

1 in the direction "A" until the electrical connectors (not shown) have electrically mated and
2 are seated. The latch lever portion 123 continues to move in direction "B" until the
3 groove 131 in the outer end of the latch 120 is engaged by catch pin 34 in a manner
4 similar to that shown in Fig. 9. Thereafter, the moving force is removed from the latch
5 lever portion 123, and the latch 120 remains in the secured or locked position. In the
6 locked position, the compliant member 130 exerts a biasing force on the latch 120,
7 resulting in a force on the catch pin 34 in the direction shown by arrow "D", which is
8 imparted to the disk drive 14 and the electrical connector 7 (Fig. 6A). As described
9 above, this resulting force reduces the risk of overstressing the connector components 1
10 and 7 (Fig. 6A), while still allowing the disk drive 14 to be held in place by virtue of the
11 catch 32, such that the electrical connectors remain electrically mated.

12 Turning now to Fig. 11, a fifth embodiment of an apparatus in accordance with
13 the present invention is shown. Fig. 11 depicts a top plan view of the apparatus in a
14 secured or "locked" position. For the sake of simplicity, the electrical board and the
15 electrical connectors are not shown in Fig. 11, but they can be identical to the board 25
16 and the connectors 1 and 7 shown in Fig. 6A. With reference to Fig. 11, the apparatus
17 comprises a latch 140 which is configured to be pivotally mounted to a disk drive 14 at
18 pivot point 81, allowing the latch to rotate in a clockwise and counterclockwise direction
19 in the view shown. The latch comprises a first end 143 disposed on a first side of the
20 pivot point 81. The first end 143 is configured to engage the flange 51 of chassis
21 member 15 when the latch is moved in direction "B", to thereby urge the disk drive in
22 direction "A". The latch further comprises a lever portion 148 which is disposed on the
23 other side of the pivot point 81 as the latch first end 143. The latch 140 is further
24 provided with a locking handle 144, which is pivotally mounted to the latch 140 at handle
25 pivot 145. Disposed between the locking handle 144 and the lever portion 148 of the
26 latch is a compliant member 150 which is held in place by an inner surface 152 of the
27 locking handle. Although the compliant member 150 is shown as a coiled spring, it is
28 understood that the compliant member can comprise any compressible, resilient
29 component which can fit between the locking handle inner surface 152 and the lever
30 portion 148 of the latch, and can be compressed therebetween to thereby exert a
31 biasing force on the latch 140. The latch locking handle 144, and consequently the latch
32 140, can be held in a "locked" position (as shown) by catch 146, which is securely
33 affixed to the disk drive 14.

34 In operation, the locking handle 144 is moved in the direction shown by arrow "K",
35 which causes the compliant member 150 to begin to compress and exert a force on the

1 lever portion 148 of the latch 140. This force causes the latch to rotate counterclockwise
2 about the pivot point 81 until the latch first end 143 engages the chassis flange 51.
3 When the latch first end is thus engaged with the flange 51, the locking handle exerts a
4 force on the latch 140 at the handle pivot point 145, which force is transferred to the disk
5 drive 14 at the latch pivot point 81. This force urges the disk drive 14 in direction "A",
6 causing the electrical connectors (not shown) to mate. Locking handle 144 continues to
7 move in direction "K" until it is engaged in a "locked" position (as shown) by catch 146.
8 At this point, movement of the locking handle is ceased. In this "locked" position, the
9 compliant member 150 exerts a biasing force against the inner surface 152 of the
10 locking handle. This biasing force is consequently transmitted to the catch 146, and thus
11 to the disk drive 14 and the electrical connector 7 (Fig. 6A). As described above, this
12 biasing force reduces the risk of overstressing the connector components 1 and 7 (Fig.
13 6A), while still allowing the disk drive 14 to be held in place by virtue of the catch 146,
14 such that the electrical connectors remain electrically mated.

15 As can be seen by the various embodiments shown in Figs. 6 through 13, the
16 compliant member does not need to be a separate component, but can comprise an
17 integral part of the latch, as depicted in Figs. 7 and 12. Likewise, the first end of the
18 latch can be formed integrally with the lever portion of the latch as shown in figs. 6, 7, 10
19 and 11, or it can comprise a portion of the compliant member as shown in Fig. 9.

20 With reference now to Fig. 14, an alternate, sixth embodiment of an apparatus in
21 accordance with the present invention is shown. Fig. 14 depicts a front elevation view of
22 a disk drive 14 mounted in a disk array, similar to that shown in the prior art depicted in
23 Fig. 2. The disk drive 14 is enclosed by a chassis side member 12 on the left, chassis
24 top and bottom members 22 and 16, respectively, and chassis intermediate member 15.
25 It is understood that the disk drive mates to an electrical plane in a manner similar to that
26 shown in the prior art views Figs. 1A and 1B, and in Fig. 6A. Unlike the embodiments of
27 the invention depicted in Figs. 6 through 11 wherein the latch is pivotally mounted to the
28 disk drive, in the embodiment shown in Fig. 14, the apparatus comprises a latch 180
29 which is pivotally mounted to the chassis. Accordingly, the latch 180 of Fig. 14
30 comprises a hinge 182 which acts like a door hinge, to allow the latch 180 to swing
31 "outward" from the position shown in Fig. 14 so that the disk drive 14 can be removed.
32 The latch 180 includes a body portion 186, which acts as the lever portion of the latch to
33 secure the disk drive into the chassis. Disposed between the latch body 186 and the
34 front of the disk drive 14 is a compliant member 190. Although the compliant member
35 190 is shown as a coiled spring, it is understood that the compliant member can

1 comprise any compressible, resilient component which can fit between the latch body
2 186 and the disk drive 14, and can be compressed therebetween to thereby exert a
3 biasing force on the latch body 186. The latch 180 can be held in a "locked" position (as
4 shown in the figure) by catch 188, which is securely affixed to the chassis upper member
5 22.

6 In operation, as the latch is pivoted about the hinge 182 at its first end using the
7 handle 184, the latch moves from an "unlocked" position (not shown) and towards the
8 disk drive 14. At a certain point during the pivoting of the latch body, the inner surface of
9 the latch body 186, the compliant member 190, and the front face of the disk drive 14 all
10 come into serial contact, at which point force exerted on the latch handle 184 to move it
11 towards the disk drive is transmitted to the disk drive by the compliant member 190.
12 This force urges the disk drive towards the electrical plane (not visible in this view), and
13 consequently the electrical connectors on the disk drive and the electrical plane are
14 urged together to electrically mate. At the end of its travel the latch handle 184 is
15 secured in a "locked" position by catch 188 as shown, and movement of the latch handle
16 ceases. In this "locked" position the disk drive can move "outward" (with respect to the
17 figure) against the compliant member 190 to thereby relieve any excess stress which
18 may be applied to the electrical connectors. However, the latch body 186, as secured by
19 the catch 188, prevents the disk drive from moving outward so far that the electrical
20 connectors become unmated. In this manner a sufficient force can be applied to the disk
21 drive to seat the electrical connectors, while avoiding overstressing of these
22 components.

23 A seventh embodiment of an apparatus in accordance with the present invention
24 is shown in Fig. 15A. Fig. 15A depicts a plan view of a disk drive 14 having an electrical
25 connector 7 which is mated to a second electrical connector 1. Electrical connector 1 is
26 mounted to an electrical board or plane 25. Chassis members 23 and 15 aid in
27 supporting the disk drive and the board 25. Unlike the previous embodiments of the
28 invention described above, the apparatus shown in Fig. 15A does not comprise a
29 traditional "latch". However, it is proper to consider the apparatus shown in Fig. 15A as
30 comprising a latch, as will be more fully described below.

31 The apparatus shown in Fig. 15A comprises a "latch" 210 which is anchored at a
32 first end 212 to chassis side member 23, and at a second end 216 to chassis side
33 member 15. Preferably, the "latch" 210 is removably attached to the chassis at one or
34 both of ends 212 and 216. For example, "latch" end 212 can comprise a hook device, as
35 shown, which can be engaged in anchor 214, which defines a hole for receiving the

1 hook. The "latch" can be pivotally anchored to the chassis at the second end 216,
2 thereby providing the "latch" with an end 216 which engages the chassis. When the
3 "latch" 210 is positioned as shown, it passes over the front or face of the disk drive 14.
4 The "latch" comprises a compliant member 213, which is secured between the first end
5 212 and the second end 216 of the "latch". The compliant member 213 is configured to
6 be longitudinally deformed in a resilient manner in response to a force being applied to
7 the first end 212 and the second end 216 of the "latch". The compliant member 213 can
8 be an elastomeric cord (similar to a Bungee® cord), or a plastic strap or the like.

9 In order to secure the ends 212 and 216 of the "latch" 210 to the chassis across
10 the face of the disk drive 14, the compliant member 213 is configured to be elongated by
11 a predetermined amount to allow ends 212 and 216 to engage anchors on the chassis.
12 This elongation produces longitudinal force within the complaint member. However, as a
13 result of the face of the disk drive 14 protruding beyond the anchor points 212 and 216
14 of the "latch" 210, a biasing force is produced. With reference to Fig. 15B, a detail of the
15 upper right corner of the disk drive 14 of Fig. 15A is depicted, showing how the
16 complaint member 213 is stretched over the corner of the disk drive. As a result of
17 elongation within the compliant member, a longitudinal force FCM develops. This force
18 is transmitted to the anchor point at first end 216, and exerts force FA on the anchor
19 point. However, as can be seen, force FA is not in alignment with force FCM, and
20 therefore a vertical force component develops. This is illustrated in the force balance
21 diagram of Fig. 15C. As seen, force FA is resolved into a horizontal component FAH,
22 and a vertical component FAV. Force vector FAH is balanced by the equal and opposite
23 force FCM. However, to achieve a static solution, force component FAV must also be
24 met by an equal and opposite force. This equal and opposite force is found as the force
25 FDD, which is the force exerted on the disk drive 14 by the compliant member 213. This
26 force, FDD, is the force which holds the disk drive electrical connector 7 into contact with
27 the plane connector 1. However, due to the complaint nature of the compliant member
28 213, the compliant member reduces the risk that an excessive force will be applied to
29 the disk drive and electrical connectors.

31 The Methods

32 The invention further includes methods for securing an electronic module into a
33 first electrical connector supported by an electrical board, which is supported by a
34 chassis. The electronic module has a second electrical connector configured to mate in
35 an electrically conductive manner with the first electrical connector. As described above,

1 a primary problem with the prior art is that the force used to seat the disk drive connector
2 to the board connector is typically maintained even after the components have been
3 mated. It is therefore desirable to reduce the force on the connectors after they have
4 been mated. Accordingly, a first embodiment of a method in accordance with the
5 present invention includes the step of applying a first force to the electronic module to
6 urge the electronic module towards the board from a first position to a second position.
7 This causes the electrical connector mounted to the module to mate in an electrically
8 conductive manner with the electrical connector mounted to the board. After the module
9 connector is seated with the electrical board connector, a second force is applied to the
10 electronic module to maintain the electronic module in the second, mated position. The
11 second force is selected to be not greater than a predetermined force which will cause
12 damage to the module connector, the board connector, or the board itself. Preferably,
13 the second force is selected to be less than the first seating force.

14 The second force which is applied to the module after it has been seated against
15 the board can be obtained by applying a biasing force against the device used to apply
16 the first, seating force. For example, if a latch such as latch 20 of Fig. 5 is used to apply
17 the first or "seating" force, then by applying a biasing force against the module or the
18 latch, the force exerted by the latch on the module connector can be reduced. The
19 biasing force can be applied by any of the apparatus described above in Figs. 6 through
20 13. Alternately, the second force which is used to hold the disk drive in place can be a
21 resistive force provided by a compliant member configured to exert a known, limited
22 force to the disk drive. Such an apparatus is shown in Figs. 14 and 15A. The method
23 can also include providing a catch to secure the module in place against the biasing
24 force or the resistive force.

25
26 While the above invention has been described in language more or less specific
27 as to structural and methodical features, it is to be understood, however, that the
28 invention is not limited to the specific features shown and described, since the means
29 herein disclosed comprise preferred forms of putting the invention into effect. The
30 invention is, therefore, claimed in any of its forms or modifications within the proper
31 scope of the appended claims appropriately interpreted in accordance with the doctrine
32 of equivalents.